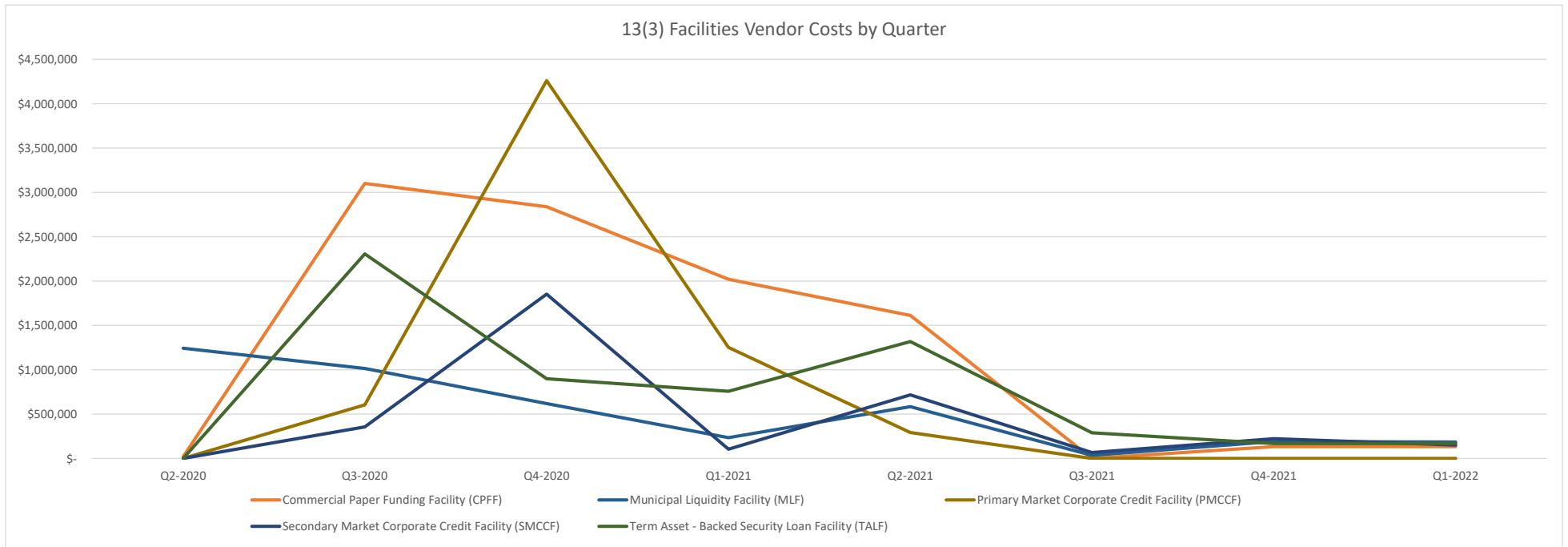


FRBNY QUARTERLY 13(3) FACILITIES VENDOR COSTS

As of March 31, 2022

Facility Name	Q2-2020	Q3-2020	Q4-2020	Q1-2021	Q2-2021	Q3-2021	Q4-2021	Q1-2022	Life to Date
Commercial Paper Funding Facility (CPFF)	\$ 21,214	\$ 3,102,827	\$ 2,838,168	\$ 2,019,956	\$ 1,612,391	\$ -	\$ 133,120	\$ 133,120	\$ 9,860,796
Municipal Liquidity Facility (MLF)	1,242,418	1,014,051	618,516	233,454	585,110	36,620	192,328	184,239	\$ 4,106,736
Primary Market Corporate Credit Facility (PMCCF)	-	604,828	4,259,342	1,251,786	291,862	-	-	-	\$ 6,407,817
Secondary Market Corporate Credit Facility (SMCCF)	-	355,511	1,853,243	104,831	717,485	66,329	223,395	150,013	\$ 3,470,808
Term Asset - Backed Security Loan Facility (TALF)	-	2,307,206	898,923	758,264	1,318,884	290,418	167,934	168,317	\$ 5,909,947
FRBNY QUARTERLY 13(3) FACILITIES VENDOR COSTS TOTAL	\$ 1,263,632	\$ 7,384,423	\$ 10,468,192	\$ 4,368,291	\$ 4,525,731	\$ 393,367	\$ 716,777	\$ 635,690	\$ 29,756,103



Note: The numbers reported in this table represent invoices received and approved for payment to date as of the date of this report

QUARTERLY 13(3) FACILITIES VENDOR COSTS

FEDERAL RESERVE BANK of NEW YORK

As of March 31, 2022

Facility Name	Vendor Name	Type of Service	Jan-22	Feb-22	Mar-22	Mar 31,2022 (YTD)	Life to Date
Commercial Paper Funding Facility (CPFF)	Adviser Compliance Associates, LLC ⁵	Consulting	\$ -	\$ -	\$ -	\$ -	\$ 36,993
	Callan LLC ⁵	Consulting	-	-	-	-	50,000
	Cleary Gottlieb Steen & Hamilton LLP ⁵	Legal Services	-	-	-	-	283,340
	CT Corporation ⁵	Legal Services	-	-	-	-	1,250
	KPMG LLP ³	Audit	-	133,120	-	133,120	735,952
	Pacific Investment Management Company LLC ⁵	Investment Management and Advisory	-	-	-	-	8,726,877
	Richards, Layton & Finger, P.A. ⁵	Legal Services	-	-	-	-	15,873
	State Street Bank & Trust Company ⁵	Administrative and Custodial Services	-	-	-	-	10,510
Commercial Paper Funding Facility (CPFF) Sub Total			\$ -	\$ 133,120	\$ -	\$ 133,120	\$ 9,860,796
Municipal Liquidity Facility (MLF)	Adviser Compliance Associates, LLC	Consulting	\$ -	\$ -	\$ -	\$ -	\$ 86,317
	Arent Fox LLP	Legal Services	-	-	-	-	684,195
	BLX Group LLC	Intake Agent	7,000	7,000	7,000	21,000	378,667
	BNY Mellon Capital Markets, LLC	Transaction/ Settlement/ Underwriter/ Bidding Agent	-	-	-	-	13,400
	BNY Mellon Capital Markets, LLC ¹	Legal Services	-	-	-	-	71,468
	Callan LLC	Consulting	-	-	-	-	125,000
	Cleary Gottlieb Steen & Hamilton LLP	Legal Services	-	-	-	-	265,708
	CT Corporation	Legal Services	-	-	422	422	861
	Eaton Vance Management	Credit Risk Services	5,625	-	-	5,625	52,500
	KPMG LLP	Audit	-	150,013	-	150,013	803,774
	Mellon Investments Corporation	Investment Management and Advisory	149	-	-	149	2,482
	Municipal Securities Rulemaking Board (MSRB)	MLF Program Consulting Services	-	-	-	-	150,020
	Orrick, Herrington & Sutcliffe LLP	Legal Services	-	-	-	-	679,715
	Pacific Investment Management Company LLC	Pricing Validation Services	-	-	-	-	28,000
	PFM Financial Advisors LLC	Design Services	-	-	-	-	700,000
	Richards, Layton & Finger, P.A.	Legal Services	-	-	-	-	8,779
The Bank of New York Mellon	Administrative and Custodial Services	2,491	2,494	2,045	7,030	55,849	
Municipal Liquidity Facility (MLF) Sub Total			\$ 15,265	\$ 159,507	\$ 9,467	\$ 184,239	\$ 4,106,736
Primary Market Corporate Credit Facility (PMCCF)	BlackRock Financial Markets Advisory ⁵	Investment Management and Advisory	\$ -	\$ -	\$ -	\$ -	\$ 5,739,469
	Callan LLC ⁵	Consulting	-	-	-	-	50,000
	Cleary Gottlieb Steen & Hamilton LLP ⁵	Legal Services	-	-	-	-	617,498
	Dow Jones ⁵	Compliance	-	-	-	-	850
Primary Market Corporate Credit Facility (PMCCF) Sub Total			\$ -	\$ -	\$ -	\$ -	\$ 6,407,817

CLEARED FOR RELEASE

QUARTERLY 13(3) FACILITIES VENDOR COSTS

FEDERAL RESERVE BANK of NEW YORK

As of March 31, 2022

Facility Name	Vendor Name	Type of Service	Jan-22	Feb-22	Mar-22	Mar 31,2022 (YTD)	Life to Date
Secondary Market Corporate Credit Facility (SMCCF)	Adviser Compliance Associates, LLC ⁵	Consulting	\$ -	\$ -	\$ -	\$ -	\$ 36,993
	BlackRock Financial Markets Advisory ⁵	Investment Management and Advisory	-	-	-	-	8,172,327
	BlackRock Financial Markets Advisory ^{2,5}	ETF Revenue Credit ²	-	-	-	-	(6,544,399)
	Callan LLC ⁵	Consulting	-	-	-	-	50,000
	Cleary Gottlieb Steen & Hamilton LLP ⁵	Legal Services	-	-	-	-	424,258
	CT Corporation ⁵	Legal Services	-	-	-	-	1,491
	Dow Jones ⁵	Compliance	-	-	-	-	2,540
	Ernst & Young ⁵	Compliance	-	-	-	-	156,801
	KPMG LLP ³	Audit	-	150,013	-	150,013	828,827
	Payden & Rygel ⁵	Cash Investment Manager	-	-	-	-	215,802
	Prescient Comply LLC ⁵	Compliance	-	-	-	-	1,400
	Richards, Layton & Finger, P.A. ⁵	Legal Services	-	-	-	-	11,016
State Street Bank & Trust Company ⁵	Administrative and Custodial Services	-	-	-	-	113,751	
Secondary Market Corporate Credit Facility (SMCCF) Sub Total			\$ -	\$ 150,013	\$ -	\$ 150,013	\$ 3,470,808
Term Asset - Backed Security Loan Facility (TALF)	Adviser Compliance Associates, LLC	Consulting	\$ -	\$ -	\$ -	\$ -	\$ 30,828
	Callan LLC	Consulting	-	-	-	-	125,000
	Cleary Gottlieb Steen & Hamilton LLP	Legal Services	-	-	-	-	903,224
	CT Corporation	Legal Services	-	-	892	892	1,331
	Dow Jones ⁴	Compliance	(313)	-	-	(313)	8,568
	Ernst & Young	Compliance	-	-	-	-	314,951
	KPMG LLP	Audit	-	165,223	-	165,223	834,194
	Pacific Investment Management Company LLC ⁵	Collateral Monitoring	-	-	-	-	3,656,904
	Richards, Layton & Finger, P.A.	Legal Services	-	-	-	-	7,780
	The Bank of New York Mellon	Administrative and Custodial Services	895	857	764	2,515	27,168
Term Asset - Backed Security Loan Facility (TALF) Sub Total			\$ 582	\$ 166,080	\$ 1,656	\$ 168,317	\$ 5,909,947
QUARTERLY 13(3) FACILITIES VENDOR COSTS TOTAL			\$ 15,848	\$ 608,720	\$ 11,123	\$ 635,690	\$ 29,756,103

The numbers reported in this table represent invoices received and approved for payment to date as of the date of this report

¹ Includes payments made by MLF to Nixon Peabody LLP for legal services provided to BNY Mellon Capital Markets, LLC, in connection with the negotiation of the BNY Mellon Capital Markets, LLC, agreements with

² As detailed in the Investment Management Agreement for the SMCCF, an "ETF Revenue Credit" has been applied to these services and is broken out in this table to provide additional transparency. The agreement was terminated as of October 15th and the remaining ETF Revenue Credit amount of \$147,411 was paid to SMCCF prior to facility termination

³ CPFF and SMCCF have contracted and provided funding to the managing member for the payment of certain 2021 audit fees to be reflected in the quarter when paid

⁴ \$312.67 was reimbursed to TALF by Dow Jones

⁵ Final payment to this vendor has been made