

Financial Advisory Roundtable Meeting
June 7, 2019
Agenda

The Credit Cycle

1. What drives the credit cycle? Has the nature of the credit cycle changed since the crisis? How important is the state of the credit cycle for financial stability and for the real economy?
2. Where is the U.S. economy in the credit cycle? Are there particular markets which are overheated relative to fundamentals?
3. Which policy tools, if any, should be used to manage the credit cycle? How?