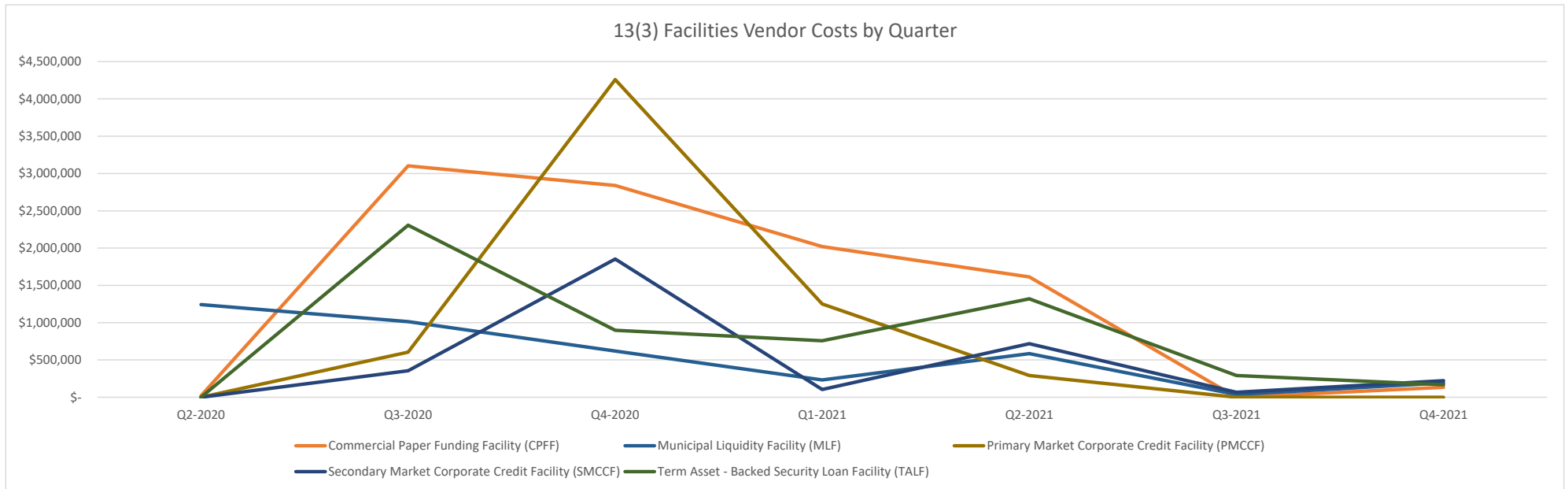


FRBNY QUARTERLY 13(3) FACILITIES VENDOR COSTS

As of December 31, 2021

Facility Name	Q2-2020	Q3-2020	Q4-2020	Q1-2021	Q2-2021	Q3-2021	Q4-2021	Life to Date
Commercial Paper Funding Facility (CPFF)	\$ 21,214	\$ 3,102,827	\$ 2,838,168	\$ 2,019,956	\$ 1,612,391	\$ -	\$ 133,120	\$ 9,727,676
Municipal Liquidity Facility (MLF)	1,242,418	1,014,051	618,516	233,454	585,110	36,620	192,328	\$ 3,922,496
Primary Market Corporate Credit Facility (PMCCF)	-	604,828	4,259,342	1,251,786	291,862	-	-	\$ 6,407,817
Secondary Market Corporate Credit Facility (SMCCF)	-	355,511	1,853,243	104,831	717,485	66,329	223,395	\$ 3,320,795
Term Asset - Backed Security Loan Facility (TALF)	-	2,307,206	898,923	758,264	1,318,884	290,418	167,934	\$ 5,741,629
FRBNY QUARTERLY 13(3) FACILITIES VENDOR COSTS TOTAL	\$ 1,263,632	\$ 7,384,423	\$ 10,468,192	\$ 4,368,291	\$ 4,525,731	\$ 393,367	\$ 716,777	\$ 29,120,413



Note: The numbers reported in this table represent invoices received and approved for payment to date

QUARTERLY 13(3) FACILITIES VENDOR COSTS

FEDERAL RESERVE BANK of NEW YORK

As of December 31, 2021

Facility Name	Vendor Name	Type of Service	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21	Jul-21	Aug-21	Sep-21	Oct-21	Nov-21	Dec-21	Dec 31, 2021 (YTD)	Life to Date	
Commercial Paper Funding Facility (CPFF)	Adviser Compliance Associates, LLC ¹	Consulting	\$ 18,497	\$ -	\$ -	\$ 18,497	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 36,993	\$ 36,993	
	Callan LLC ⁵	Consulting	-	-	-	-	-	-	-	-	-	-	-	-	-	50,000	
	Cleary Gottlieb Steen & Hamilton LLP ⁵	Legal Services	-	-	-	-	-	-	-	-	-	-	-	-	-	283,340	
	CT Corporation ⁵	Legal Services	-	-	-	-	-	1,250	-	-	-	-	-	-	-	1,250	
	KPMG LLP ³	Audit	-	-	-	469,712	-	-	-	-	-	133,120	-	-	602,832	602,832	
	Pacific Investment Management Company LLC ⁵	Investment Management and Advisory	2,001,352	-	-	1,122,399	-	-	-	-	-	-	-	-	3,123,751	8,726,877	
	Richards, Layton & Finger, P.A. ⁵	Legal Services	-	-	-	-	-	-	410	-	-	-	-	-	-	410	15,873
	State Street Bank & Trust Company ⁵	Administrative and Custodial Services	33	36	38	41	41	41	-	-	-	-	-	-	-	231	10,510
Commercial Paper Funding Facility (CPFF) Sub Total			\$ 2,019,882	\$ 36	\$ 38	\$ 1,610,649	\$ 41	\$ 1,701	\$ -	\$ -	\$ -	\$ 133,120	\$ -	\$ -	\$ 3,765,467	\$ 9,727,676	
Municipal Liquidity Facility (MLF)	Adviser Compliance Associates, LLC	Consulting	\$ 43,159	\$ -	\$ -	\$ 43,159	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 86,317	\$ 86,317	
	Arent Fox LLP	Legal Services	48,308	-	5,024	-	-	-	-	-	-	-	-	-	53,331	684,195	
	BLX Group LLC	Intake Agent	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	84,000	357,667	
	BNY Mellon Capital Markets, LLC	Transaction/ Settlement/ Underwriter/ Bidding Agent	-	-	-	-	-	-	-	-	-	-	-	-	-	13,400	
	BNY Mellon Capital Markets, LLC ¹	Legal Services	-	-	-	-	-	-	-	-	-	-	-	-	-	71,468	
	Callan LLC	Consulting	-	-	-	-	-	-	-	-	-	-	-	-	-	125,000	
	Cleary Gottlieb Steen & Hamilton LLP	Legal Services	-	-	4,298	-	-	-	-	-	-	-	-	-	-	4,298	265,708
	CT Corporation	Legal Services	-	-	-	-	-	439	-	-	-	-	-	-	-	439	439
	Eaton Vance Management	Credit Risk Services	10,000	-	-	5,625	-	-	5,625	-	-	-	5,625	-	-	26,875	46,875
	KPMG LLP	Audit	-	-	-	503,748	-	-	-	-	-	150,013	-	-	653,761	653,761	
	Mellon Investments Corporation	Investment Management and Advisory	218	-	-	398	-	-	-	-	1,582	-	131	-	-	2,328	2,333
	Municipal Securities Rulemaking Board (MSRB)	MLF Program Consulting Services	56,270	-	-	-	-	-	-	-	-	-	-	-	-	56,270	150,020
	Orrick, Herrington & Sutcliffe LLP	Legal Services	34,102	-	-	-	-	-	-	-	-	-	7,770	-	-	41,872	679,715
	Pacific Investment Management Company LLC	Pricing Validation Services	-	-	-	-	-	-	-	-	-	-	-	-	-	-	28,000
	PFM Financial Advisors LLC	Design Services	-	-	-	-	-	-	-	-	-	-	-	-	-	-	700,000
	Richards, Layton & Finger, P.A.	Legal Services	-	-	-	-	-	-	410	-	-	-	-	-	-	410	8,779
	The Bank of New York Mellon	Administrative and Custodial Services	3,731	3,692	3,653	3,659	3,406	3,266	3,184	2,613	2,617	2,621	2,625	2,544	-	37,610	48,819
Municipal Liquidity Facility (MLF) Sub Total			\$ 202,787	\$ 10,692	\$ 19,974	\$ 563,589	\$ 10,406	\$ 11,115	\$ 15,809	\$ 11,195	\$ 9,617	\$ 173,159	\$ 9,625	\$ 9,544	\$ 1,047,511	\$ 3,922,496	
Primary Market Corporate Credit Facility (PMCCF)	BlackRock Financial Markets Advisory ⁵	Investment Management and Advisory	\$ 1,250,000	\$ -	\$ -	\$ -	\$ 291,667	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,541,667	\$ 5,739,469	
	Callan LLC ⁵	Consulting	-	-	-	-	-	-	-	-	-	-	-	-	-	50,000	
	Cleary Gottlieb Steen & Hamilton LLP ⁵	Legal Services	-	-	1,131	-	-	-	-	-	-	-	-	-	-	1,131	617,498
	Dow Jones ⁵	Compliance	-	-	655	-	-	195	-	-	-	-	-	-	-	850	850
Primary Market Corporate Credit Facility (PMCCF) Sub Total			\$ 1,250,000	\$ -	\$ 1,786	\$ -	\$ 291,667	\$ 195	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,543,648	\$ 6,407,817	
Secondary Market Corporate Credit Facility (SMCCF)	Adviser Compliance Associates, LLC ⁵	Consulting	\$ 18,497	\$ -	\$ -	\$ 18,497	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 36,993	\$ 36,993	
	BlackRock Financial Markets Advisory ⁵	Investment Management and Advisory	1,284,145	-	-	-	1,110,138	-	-	1,139,934	-	977,607	-	-	4,511,824	8,172,327	
	BlackRock Financial Markets Advisory ^{2,3}	ETF Revenue Credit ²	(1,278,280)	-	-	-	(1,103,563)	-	-	(1,139,934)	-	(1,125,018)	-	-	(4,646,795)	(6,544,399)	
	Callan LLC ⁵	Consulting	-	-	-	-	-	-	-	-	-	-	-	-	-	50,000	
	Cleary Gottlieb Steen & Hamilton LLP ⁵	Legal Services	-	-	9,611	-	18,431	1,509	3,451	-	6,472	44,037	-	-	83,511	424,258	
	CT Corporation ⁵	Legal Services	-	-	-	-	-	439	-	-	-	-	-	1,052	-	1,491	1,491
	Dow Jones ^{4,5}	Compliance	-	-	520	-	-	195	-	780	655	-	-	(35)	2,115	2,540	
	Ernst & Young ⁵	Compliance	-	44,980	-	-	111,821	-	-	-	-	-	-	-	156,801	156,801	
	KPMG LLP ³	Audit	-	-	-	528,801	-	-	-	-	-	150,013	-	-	678,814	678,814	
	Payden & Rygel ⁵	Cash Investment Manager	-	-	-	-	5,989	-	-	35,358	-	160,335	14,119	-	215,802	215,802	
	Prescient Comply LLC ⁵	Compliance	-	-	-	-	-	-	-	1,400	-	-	-	-	1,400	1,400	
	Richards, Layton & Finger, P.A. ⁵	Legal Services	-	-	-	-	-	410	-	-	-	682	-	-	1,650	11,016	
	State Street Bank & Trust Company ⁵	Administrative and Custodial Services	8,538	8,450	8,371	8,302	8,267	8,250	8,223	6,331	3,102	300	300	1	68,435	113,751	
	Secondary Market Corporate Credit Facility (SMCCF) Sub Total			\$ 32,899	\$ 53,430	\$ 18,502	\$ 555,599	\$ 151,083	\$ 10,803	\$ 11,674	\$ 44,427	\$ 10,229	\$ 207,957	\$ 15,472	\$ (34)	\$ 1,112,041	\$ 3,320,795
Term Asset - Backed Security Loan Facility (TALF)	Adviser Compliance Associates, LLC	Consulting	\$ 15,414	\$ -	\$ -	\$ 15,414	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 30,828	\$ 30,828	
	Callan LLC	Consulting	-	-	-	-	-	-	-	-	-	-	-	-	-	125,000	
	Cleary Gottlieb Steen & Hamilton LLP	Legal Services	-	-	29,616	-	-	-	-	-	-	-	-	-	29,616	903,224	
	CT Corporation	Legal Services	-	-	-	-	-	439	-	-	-	-	-	-	439	439	
	Dow Jones	Compliance	-	-	-	5,045	-	-	-	-	-	-	-	-	5,045	8,881	
	Ernst & Young	Compliance	-	95,377	-	-	219,574	-	-	-	-	-	-	-	314,951	314,951	
	KPMG LLP	Audit	-	-	-	-	503,748	-	-	-	-	165,223	-	-	668,971	668,971	
	Pacific Investment Management Company LLC ⁵	Collateral Monitoring	-	-	611,866	-	-	570,545	-	287,508	-	-	-	-	1,469,919	3,656,904	
	Richards, Layton & Finger, P.A.	Legal Services	-	-	-	-	-	410	-	-	-	-	-	-	410	7,780	
	The Bank of New York Mellon	Administrative and Custodial Services	2,329	2,154	1,509	1,437	1,168	1,104	1,023	944	943	901	927	882	15,321	24,653	
Term Asset - Backed Security Loan Facility (TALF) Sub Total			\$ 17,743	\$ 97,531	\$ 642,991	\$ 21,896	\$ 724,490	\$ 572,498	\$ 1,023	\$ 288,453	\$ 943	\$ 166,124	\$ 927	\$ 882	\$ 2,535,500	\$ 5,741,629	
QUARTERLY 13(3) FACILITIES VENDOR COSTS TOTAL			\$ 3,523,311	\$ 161,689	\$ 683,291	\$ 2,751,733	\$ 1,177,687	\$ 596,311	\$ 28,505	\$ 344,074	\$ 20,788	\$ 680,360	\$ 26,024	\$ 10,392	\$ 10,004,167	\$ 29,120,413	

The numbers reported in this table represent invoices received and approved for payment to date

¹ Includes payments made by MLF to Nixon Peabody LLP for legal services provided to BNY Mellon Capital Markets, LLC, in connection with the negotiation of the BNY Mellon Capital Markets, LLC, agreements with MLF

² As detailed in the Investment Management Agreement for the SMCCF, an "ETF Revenue Credit" has been applied to these services and is broken out in this table to provide additional transparency. The agreement was terminated as of October 15th and the remaining ETF Revenue Credit amount of \$147,411 was paid to SMCCF prior to facility termination

³ CPFF and SMCCF have contracted and provided funding to the managing member for the payment of certain 2021 audit fees to be reflected in the quarter when paid

⁴ \$34.61 was reimbursed to SMCCF by Dow Jones prior to facility termination

⁵ Final payment to this vendor has been made