

Startups on Onevest have raised \$82 Million with our help



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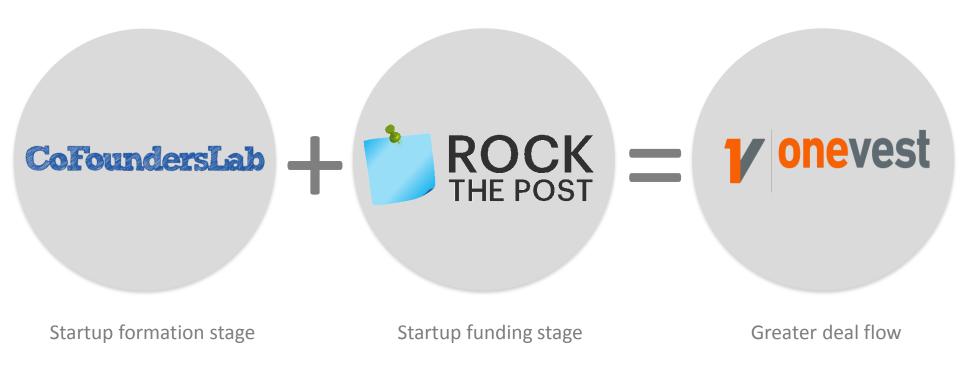
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ROCKTHEPOST AND COFOUNDERSLAB MERGED



Forbes published Combination Creates A Leader In Crowdfunding Market: http://onforb.es/1r8TjaK











ONEVEST PUTS DESERVING ENTREPENEUR PITCHES AT INVESTORS' FINGERTIPS. IT'S CLEARLY THE FUTURE OF STARTUP INVESTING.

BARBARA CORCORAN, SHARK TANK, REAL ESTATE MOGUL & ANGEL INVESTOR

TIME ONE OF THE BEST CROWDFUNDING PLATFORMS OUT THERE.

ONE OF THE BEST DIGITAL TOOLS FOR ENTREPENEURS... Forbes

ONEVEST as seen in...

What do we do?

1

Help companies close rounds of funding

- Seed, Bridge, Series A
 Rounds with set terms and \$
 in the bank
- Incorporated in the US
- MVP / signs of early traction
- At least 2 full time team members

2

Provide High
Quality Deal
Flow to our
network of
investors

- Venture Capitalists
- Professional Investment
 Firms
- Members of Angel Groups
- Family Offices
- Retail Investors



HOW STARTUPS ARE SELECTED ON ROCKTHEPOST

SOURCE

startups from top programs, conferences, etc...

DUE **DILIGENCE**

deep review of the startup's structure is done

OPEN ESCROW

once the due diligence is approved-collect investor funds

UNIVERSITIES











and others

ACCELERATORS/INCUBATORS

and others





























STEPS TO INVEST ON ROCKTHEPOST

1

PICK

find startups you want to invest in and diversify your portfolio 2

INVEST

click on the invest button + complete the required paperwork

3

ESCROW

wire funds into
escrow where
capital will be held
until startup
reaches minimum
goal



Given my technology background, I am thrilled to see RockThePost successfully bring the early-stage startup investing process online. Through RockThePost, I was able to find a great investment opportunity that I am excited about and the verification process was easy.

Alex L, New Jersey

^{*} Testimonials may not be representative of the experience of all clients. Testimonials are not a guarantee of future performance or success.



How we help

Fundraising Partner

 We look at each company we work with as a partnership. We put our personal effort behind the companies we work with to provide them with the resources, exposure, and knowledge necessary to complete a successful fundraising campaign

Curated deal flow

 We hold our companies to a certain standard and provide our accredited investors with a streamlined method of gathering information and investing in our featured companies

Accredited Investor Network

 We've built up a network of screened accredited investors – VCs, Angels, and retail investors outside of the traditional startup circles and networks

Distribution

In addition to our investor network, we have a vast circle of partners (financial institutions, organizations, accelerators, universities, etc.) that we leverage

Educational Webinars

 We host regular webinars like Startup Fundraising 101 because we know the learning curve is high

Digital Demo Days

 We host regular virtual pitch events to let some of our trending companies pitch in front of a large audience of accredited investors



Digital Demo Days

Companies featured on RockThePost pitch to accredited investors via webinar in 10 minutes or less.

After presentations have ended, investors are able to ask questions and connect with the entrepreneurs.

At this time, only accredited investors may participate.

"A local tech company is looking to rock the world of investing in seed stage firms."

- NY Daily News

"RockThePost registers an impressive list of potential investors.."

- Crowdfund Insider

"Among the investors who have committed to checking the companies out are Charles River Ventures, Empire Angels, Mentor Tech Ventures. Arc Venture Partners, Insight Venture Partners, Battery Ventures, Robin Hood Ventures, and U.S. Angel Investors."

- Upstart



Our startups are eligible for IRA investment



Some Success Stories



Pristine

Telehealth Communications Through Google Glass

\$750,000 RAISED

GreenWizard

The Digital Marketplace for Green Building Products and Projects

\$4,000,000 RAISED





Zum XR

Patented time-release delivery system for beverage

\$1,500,000 RAISED





THANK YOU! nathaniel@onevest.com

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Pricing

There's a non-refundable \$2,000 fee required to cover the administrative services provided. For funds raised through our investor network, a 7.5% commission fee is charged. The \$2,000 fee is deducted from any commission fee charged.

All fees are not upfront and subject to payment at the point of closing.



Alejandro Cremades, CEO of Onevest

- Master in International Business & Trade Law
- Associate at #1 rated law firm for international arbitration King & Spalding
- Involved in the largest investment arbitration case in history with \$133B at stake
- Guest lecturer professor at Wharton, NYU,
 Colombia University
- Ranked #1 in the Top 30 under 30 list by Vanity
 Fair





Tanya Prive, COO of Onevest

- Bachelors in Design and Management from Parsons School of Design
- Sales Executive at Forbes.com (Investopedia) and FOX News
- Contributor Writer for Forbes
 Entrepreneurial Channel
- Holds Series 82 & 63



