

**Alternative Reference Rates Committee (ARRC)**  
**Agenda for the December 5, 2018 Meeting**  
**3:00 – 5:00 PM**  
**383 Madison Avenue, New York, NY**

1. Roll Call
2. Updates
3. Overview of responses to the consultations for floating rate notes and syndicated business loans
4. Discussion of approval of the consultations for bilateral loans and securitizations
5. Follow up discussion on addressing issues with legacy floating rate notes and securitizations
6. Discussion of methods for using SOFR in arrears